# **Supagas Customer Portal Documentation**

### **Supagas Customer Portal – General Navigation**

#### A. Portal Main page

After entering your login credentials, you will be directed to the main page.



Click on the 'My Account' tab. This will take you to your account page.

#### B. Account Overview

				FOR	HOME 🗸	FOR BUSINESS 🗸	ABOUT 🗸	PROMOTIONS	Make an order
ount Overview My Order	s Pay Invoices D	ocument Delivery	My Profile	Users Lo	gout				Customer Selec
		S	AMPLE NOTIF	ICATION FOR	CUSTOMER	PORTAL			
IDERS						Detai	l View 🗲	> HIDE	
open orders found								\$135.00	
	Г		View A		LOCATIONS			Outstanding Bala	ance
					Last Login:			Current	\$135.0
oices Awaiting Payment									
voices Awaiting Payment						Order		30 Days 60 Days	\$0.0 \$0.0
statement ref	REMAINING BALANCE	ST	TATUS		Gas	Order Cylinders(s)		30 Days 60 Days 90+ Days	\$0.0 \$0.0 \$0.0
statement REF       C	remaining balance \$135.00	st Ov da	атиs verdue for 14 ays		Gas # 17	Order Cylinders(s) 78388 &		30 Days 60 Days 90+ Days	\$0.0 \$0.0 \$0.0

In this Account Overview page, the Customer has the access to place orders using the 'Order' button linked to each location and the 'Make an Order' button. The Make an Order button will ask for location selection if there are multiple locations linked to the customer. The customer can also make payments towards outstanding invoices by selecting the invoice in the 'Invoices Awaiting Payment' section and clicking on 'Pay Now'.

# C. My Orders Tab

The 'My Orders' tab shows the past orders for the customer account.

								Q Search	Branches My	Account  \$02 9566 221
	SUPA YES WE				FOR HC	DME 🗸 🛛 FOR BU	SINESS 🗸	ABOUT 🗸	PROMOTIONS	Make an order
Account O	Overview	My Orders Pa	ay Invoices Document D	elivery My Profile	Users Logou	ut				Customer Selecte
Filte	ers									
CA	LL						QTY	QTY		
NU	JMBER	LOCATION	CUSTOMER REF	DELIVERY DATE	STATUS	ITEM	DELIVERED	RETURNED	)	
59	03273	178388 TUMBI UMBI 5		03/Mar/2022	Finished	10169R LPG 45kg	1	1		
58	77749	178388 TUMBI UMBI 5		24/Feb/2022	Cancelled	10169R LPG 45kg	0	0	Request	Tracking Update
55	85070	178388 TUMBI UMBI 5		06/Jan/2022	Finished	10169R LPG 45kg	1	1		P
		178388								

## D. Pay Invoices Tab

				Q Search Branches M	y Account 🛛 📞 02 9566 2215
			FOR HOME 👻 FOR BUSINESS 🗸	ABOUT • PROMOTIONS	Make an order
Account Overview	My Orders Pay Invoices	Document Delivery My Profile Users	Logout		Customer Selected
View Pai Outstand	id Invoices > ding Invoices				
	Statement Ref	Remaining Balance	Status		
	C2022	\$135.00	Overdue for 14 days		•
	C <b>2</b> 021	\$79.20	Overdue for 90+ days		
No Inve	oices Selected			\$0.00 TOTAL	Pay now
		Sign up to receiv	o Supagas offers		< BH.

# E. My Profile Tab

				Q Search	Branches My A	Account \$\$02 9566 2215
		FOR HOME 🗸	For Business 🗸	ABOUT 🗸	PROMOTIONS	Make an order
Account Overview My Orders My Invoices D	ocument Delivery My Profile	Logout				Customer Selected
My Information						
Email	@bigpond.com					
Given Names						
Family Name						
Subscriptions	Newsletter					
	Submit					
Change My Passw	ord					
New Password	New Password					
Confirm Password	Confirm New Password					
	Submit					< BH.

In this section the customer can reset their account password.

### F. Document Delivery Tab

				Q Search Branches My	Account \$\$02 9566 2215
		FOR HOME 🗸	FOR BUSINESS 🖌 AB	OUT - PROMOTIONS	Make an order
count Overview My Orders My In	voices Document Delivery My Pro	file Logout			Customer Selected
Document D	elivery				
DOC TYPE	IN NUMBER	RECIPIENT			
INVOICE	▼ Recipient 1	•			Add
					< Bi

This section will show the email addresses that have access to specific documents (invoices, account statements). This information is picked from Supagas ERP system. The customer can add and/or edit the information in this section.

### G. Users Tab

In the Users tab the master user can manage additional users linked to the debtor account. Can create new user, edit existing users, and delete users.

		+ New User
USER NAME	EMAIL ADDRESS	
keith test	keith@test.com	<b>*</b>
	.com.au	ø (ii)

#### H. Customer Selected

If a customer has multiple accounts, then they can access their other accounts here. Click on the button shown by the arrow in the image below

							Branches	My Account	<b>L</b> 13 78 72
	GAS						Make an order		
Account Overview	My Orders My Invoices	Document Delivery My F	Profile Users	Account Details	FAQ's Lo	ogout		Customer Sel	ected
ORDERS						Detail View	HIDE		
CALL NUMBER	LOCATION	CUSTOMER REF	DELIVERY DATE ITE	EM	QTY ORDERED	QTY RETURNED	\$13.79		
7246198	Stre	et	To be 10 Scheduled	160R LPG 15kg	1	1	Outstanding Bal	ance	\$0.00
INVOICES AWAITIN	G PAYMENT		View All	LOCATIONS	0000		30 Days 60 Days 90+ Days		\$13.79 \$0.00 \$0.00
Invoices Awaiting Payr \$13.79	nent			Last Login: 23 Sep	rder	чw	, , , , , , , , , , , , , , , , , , ,		Q0.00

This will show the multiple account codes as shown below.

					Branches	My Account \$13 78 72
SUPAGAS Ves We cani	SUPAGAS YES WE CANT				Make an order	
Account Overview My Orders My Invoices Docur	C- ARE AUSTRA			Customer Selected PTY LTD		
ORDERS	C S PTY LTD			View	HIDE	
			QTI	QTT .		
CALL NUMBER LOCATION	CUSTOMER REF DATE	ITEM	ORDERED	RETURNED	\$13.79	
7246198	To be Scheduled	10160R LPG 15kg	1	1	Outstanding Bala	ance
	Concurred				Current	¢0.00

Select the account/debtor code you need. This will show details for the selected debtor.

			Branches My Account VI3 78 72		
			Make an order		
			×		
Account Overview My Orders My Invoices Document De	livery My Profile Users	Account Details FAQ's Logout	Customer Selected		
ORDERS     Detail View     HIDE       No open orders found     \$13,79					
INVOICES AWAITING PAYMENT Invoices Awaiting Payment \$13.79	View All	LOCATIONS Last Login: 23 Sep 2022 at 11:31AM	Outstanding Balance Current \$0.00 30 Days \$13.79		
C 2022 \$13.79	sтатus Outstanding Invoice	Gas Cylinders(s)	60 Days         \$0.00           90+ Days         \$0.00		

## I. Location

Location details can be edited with the 'Edit' button

	Contact Name
LOCATIONS	
	Contact Phone
Last Login:	041
	Email 1
Order	@bigpond.com
	Email 2
Gas Cylinders(s)	
# 178388 🖋	Email 3
TUMBI UMBI,	Email 4
NSW, 2261	
	Update Details

Update Location